

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
:  
DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
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OMNIBUS ORDER (I) PURSUANT TO CONFIRMATION ORDER, 11 U.S.C. §§ 105(a), 365,  
AND FED. R. BANKR. P. 9014 REGARDING CURE PROPOSALS SUBMITTED UNDER  
ARTICLE 8.2(b) OF DEBTORS' PLAN OF REORGANIZATION AND (II) REQUEST FOR  
ORDER PROVISIONALLY ALLOWING CERTAIN CURE PROPOSALS

("OMNIBUS 8.2(b) CURE OBJECTION ORDER")

Upon the Debtors' (I) Omnibus Objection Pursuant To Confirmation Order, 11  
U.S.C. §§ 105(a), 365, And Fed. R. Bankr. P. 9014 Regarding Cure Proposals Submitted Under  
Article 8.2(b) Of Debtors' Plan Of Reorganization And (II) Request For Order Provisionally  
Allowing Certain Cure Proposals (the "Objection")<sup>1</sup> (Docket No. [\_\_\_\_]) of Delphi Corporation  
("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the  
above-captioned cases (collectively, the "Debtors"); and upon the record of the hearing held on  
the Objection; and after due deliberation thereon; and good and sufficient cause appearing  
therefor,

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<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

A. Each party that submitted a cure proposal (each a "Cure Proposal") was properly and timely served with a copy of the Objection, a personalized Notice Of Objection To Cure Proposal, the proposed order granting the Objection, and notice of the deadline for responding to the Objection. No other or further notice of the Objection is necessary.

B. This Court has jurisdiction over the Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Cure Proposal identified on Exhibit 1 hereto does not relate to contracts that are assumable by the Debtors under Article 8.1(a) of the Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In Possession (as modified) (the "Plan") or entitled to cure under Article 8.2(b) of the Plan (the "Non-Article 8 Cure Proposal").

D. The Cure Proposal identified on Exhibit 2 hereto was not timely filed (the "Untimely Cure Proposal") as required by the Plan, the order confirming the Plan (the "Confirmation Order"), and the confirmation hearing notice.

E. The Cure Proposal identified at Docket No. 13065 submitted by Liquidity Solutions, Inc. as assignee of certain original creditors was filed by an improper third party not entitled to assert cure or receive a cure payment under the Plan (the "LSI Cure Proposal").

F. The Cure Proposals identified on Exhibit 3 hereto assert incorrect cure amounts (the "Books And Records Cure Proposals").

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<sup>2</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

G. The relief requested in the Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Objection is GRANTED.
2. The Non-Article 8 Cure Proposal identified on Exhibit 1 hereto is hereby disallowed in its entirety with prejudice.
3. The Untimely Cure Proposal identified on Exhibit 2 hereto is hereby disallowed in its entirety with prejudice.
4. The LSI Cure Proposal found at Docket No. 13065 is hereby disallowed in its entirety with prejudice.
5. The Books And Records Cure Proposals listed on Exhibit 3 hereto are hereby modified to the amount set forth in the column labeled "Debtors' Reconciled Cure Amount" on Exhibit 3 attached hereto (each such reconciled and modified amount, the "Reconciled Cure Amount"). The Books And Records Cure Proposals are hereby provisionally allowed at the respective Reconciled Cure Amounts, provided that (a) each such Cure Proposal shall be satisfied by and subject to the terms of a consummated plan of reorganization, and (b) each such Cure Proposal shall be subject to expiration of the underlying executory contract or unexpired lease or subject to further modification on account of any increases or decreases to the proposed cure amount as a result of acts or omissions following entry of this order.
6. The Cure Proposals listed on Exhibit 4 hereto are hereby provisionally allowed (the "Provisionally Allowed Cure Proposals"), provided that (a) each such Cure Proposal shall be satisfied by and subject to the terms of a consummated plan of reorganization,

and (b) each such Cure Proposal shall be subject to expiration of the underlying executory contract or unexpired lease or subject to further modification on account of any increases or decreases to the proposed cure amount as a result of acts or omissions following entry of this order.

7. The disputed Cure Proposals set forth on Exhibits 5 and the Responses related thereto are adjourned subject to the procedures set forth in this paragraph. The Debtors and the respective counterparties shall negotiate in good faith in an effort to reach a consensual resolution of the disputed Cure Proposal. If no consensual resolution is reached, then the Debtors shall notice the disputed Cure Proposal for a hearing pursuant to the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 20, 2006 (Docket No. 2883) (the "Supplemental Case Management Order") and the matter shall be scheduled for hearing at the next regularly scheduled hearing that is at least twenty days following service of the foregoing notice. The proponent of such disputed Cure Proposals shall be entitled to file a supplemental response by 4:00 p.m. (prevailing Eastern time) at least seven calendar days prior to such hearing and the Debtors (or the Reorganized Debtors) shall be entitled to file a reply no later than 4:00 p.m. (prevailing Eastern time) on the business day prior to such hearing. To the extent that an evidentiary hearing is necessary to resolve the disputed Cure Proposals, the procedures for such evidentiary hearings shall be governed by the Supplemental Case Management Order, including any amendments or supplements thereto, and the established practices of this Court in these cases.

8. Kurtzman Carson Consultants, LLC ("KCC") is hereby authorized and directed to serve all orders entered with respect to the Objection, including exhibits, upon only the master service list and the 2002 list. KCC is hereby further authorized and directed to serve all parties whose Cure Proposals are the subject of an order entered with respect to the Objection with a copy of such order, without exhibits, and a personalized Notice Of Entry Of Order in the form attached hereto as Exhibit 6 specifically identifying the Cure Proposal that is subject to the order, the Court's treatment of such Cure Proposal, and the basis for such treatment, and advising the party of its ability to view the order with exhibits free of charge on the Debtors' Legal Information Website.

9. Each of the objections by the Debtors to each Cure Proposal addressed in the Objection constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Cure Proposal that is the subject of the Objection. Any stay of this order shall apply only to the contested matter which involves such disputed Cure Proposal and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

10. The Debtors shall have the right to amend, modify, or supplement the Objection and to file additional objections to the Cure Proposals or any other Cure Proposals (filed or not) which may be asserted against the Debtors. Should one or more grounds for the objection stated in the Objection be dismissed, the Debtors shall have the right to object on other stated grounds or on any grounds that the Debtors discover during the pendency of these chapter 11 cases.

11. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Objection.

Dated: New York, New York  
May \_\_\_, 2008

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UNITED STATES BANKRUPTCY JUDGE

*In re Delphi Corporation, et al.,*  
Case No. 05-44481 (RDD)

Exhibit 1 – Cure Proposal For Asserted Contracts Not Contemplated Under Article 8 Of The Plan

Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Reason Contracts Not Assumed
12934	Fiduciary Counselors, Inc.	\$3,490,580,050.00 (if IRS funding waiver is ignored)  \$355,502,050.00 (if IRS funding waiver is included)	pension plans not assumed pursuant to Article 8 of the Plan

*In re Delphi Corporation, et al.,*  
*Case No. 05-44481 (RDD)*

**Exhibit 2 –Untimely Cure Proposal**

Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Reason Not Entitled To Cure
13236	Microsoft Corporation	\$3,005,830.42	untimely cure proposal

*In re Delphi Corporation, et al.,  
Case No. 05-44481 (RDD)*

Exhibit 3 – Books And Records Cure Proposals

No.	Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Alleged Executory Contract or Unexpired Lease	Debtors' Reconciled Cure Amount <sup>1</sup>
1.	12441	Bank Of America, N.A.	\$157,234.02	Learjet Lease Learjet Charter Agreement Challenger Lease	\$85,178.00
2.	12546	AT&T And Its Related Entities	\$10,853,840.00	Various agreements for telecommunication services and related services	\$0.00 (see No. 9 below)
3.	12956	Orix Warren, LLC	Unliquidated	Lease for 4551 Research Parkway, Warren, Ohio	\$13,842.74
4.	12973	F&G Multislide, Inc.	\$250,422.69	D0450126844 D0550000257 D0550000989 D0550005716 D0550040290 D0550041274 D0550054594 D0550054595 D0550077222 D0550005085	\$19,838.88
5.	12974	F&G Tool & Die Co. Inc.	\$145,739.73	D0550041831 D0550047007 D0550060396 D0550069859	\$0.00
6.	12976	ATEL Leasing Corporation	\$710,881.87	Master Lease Agreement dated May 1, 1995	\$191,055.40
7.	12983	IBJTC Business Credit Corporation	\$44,643.53	Master Lease Agreement	\$0.00

<sup>1</sup> For the avoidance of doubt, the Debtors' books and records presently reflect that no amount is owed for certain of the Cure Proposals. Following the entry of the order granting the relief requested in this Objection, the amounts owed with respect to certain Cure Proposals could increase. Therefore, the Debtors seek provisional allowance of the Cure Proposals subject to the qualifications set forth in paragraph 5 of this order.

No.	Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Alleged Executory Contract or Unexpired Lease	Debtors' Reconciled Cure Amount <sup>1</sup>
8.	12988	United Telephone Company of Ohio	\$449,492.14	Contract Nos. 02JABS5CPU5J and 02JABS5AS2B8	\$266,050.00
9.	12993	AT&T Corp. And AT&T Solutions	\$4,056,663.77	Master Telecommunications Service Agreement dated November 19, 1999  Managed Network Agreement dated November 19, 1999	\$4,048,185.31
10.	12995	SBC Global Services, Inc.	\$3,244,533.05	Master Services Agreement dated August 17, 1999  Master Agreement dated February 2003	\$3,082,258.90
11.	12996	Cingular Wireless n/k/a AT&T Mobility LLC	\$42,486.37	Customer Digital Agreement dated December 23, 2003	\$0.00
12.	12998	General Electric Capital Corp.	\$620,181.39	Master Lease Agreement dated August 31, 2003	\$431,077.32
13.	12999	Emcon Technologies, LLC and Emcon Technologies Canada, LLC	\$163,014.21	394620  394622  400176  400178	\$0.00

No.	Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Alleged Executory Contract or Unexpired Lease	Debtors' Reconciled Cure Amount <sup>1</sup>
14.	13000	Clarion Corporation of America	\$1,721,353.05	450067797 4500828781 450082783 450089543 450090326 450100924 550045282 550045609 DO550045282 DO550045283 DO550052359 DO550056527	\$0.00
15.	13008	Fujikura America, Inc.	\$30,481.45	550028999 550029000 550079361	\$22,518.00
16.	13010	American Aikoku Alpha, Inc.	\$415,761.04	SAG9012815 SAG9014657 SAG9015218 SAG9015386	\$413,908.96
17.	13025	SKF USA, Inc.	\$4,299.52	SAG014642	\$4,299.91
18.	13034	Lexington Rubber Group, Inc.	\$360,000.00	contracts associated with proofs of claim numbers 11924, 11925, 23262	\$352,350.80
19.	13035	Lord Corporation	\$323,068.14	Supply and Development Agreement	\$320,688.36
20.	13041	Audio MPEG, Inc.	Unliquidated	2003 License Agreement	\$1,925,085.24

No.	Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Alleged Executory Contract or Unexpired Lease	Debtors' Reconciled Cure Amount <sup>1</sup>
21.	13042	Spartech Corporation, Spartech Polycom, and affiliates	\$1,832,945.29	DO550028680 DO450329319 DO550028679 DO450374346 DO450423767 DO550151908 DO450428851 DO550164251 DO550079834 DO450311250 DO45447813 DO450522487 DO450428851 DO450551688 DO550190272 DO450585585 DO550190110 450622580 450635713 450651921 550164251 DO550028730 DO550028729 DO550079930 DO450232065 DO550087114 DO550146267 DO550079834 550190109 DO550138363 DO550190108 DO550164251 DO550190273 PEDP5030124 PEDP5030128 P5030124 DO550155146 550147166 PEDP7030026 DO550185713 550168931 DO550147166 DO550185712 PEDP5030125 PEDP7030023 PEDP6030048 PEDP6030052	\$0.00

No.	Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Alleged Executory Contract or Unexpired Lease	Debtors' Reconciled Cure Amount <sup>1</sup>
				PEDP50.0126 DO550057020 DO550057021 DO550077738 DO550082772 DO550143946 P5030717	
<b>22.</b>	Undocketed	Lawrence Tippmann, Sr. Family Limited Partnership	\$58,763.23	Lease for 1125 East Vaile Avenue, Kokomo, Indiana	\$28,387.76
<b>23.</b>	Undocketed	ICX Corporation	\$188,543.40	1251 lease 1455 lease	\$0.00

*In re Delphi Corporation, et al.,  
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Exhibit 4 – Provisionally Allowed Cure Proposals

No.	Docket No.	Party Name	Cure Amount Asserted In Cure Proposal	Alleged Executory Contract or Unexpired Lease	Debtors' Reconciled Cure Amount
1.	12409	Offshore International, Inc.	\$84,892.57	Shelter Plan Service Agreement	\$84,892.57
2.	12539	XM Satellite Radio	\$1,017,448.45	OEM Receivers Production, Marketing and Licensing Agreement dated June 1, 2004	\$1,017,448.45
3.	13015	Georgia Power Company	\$406,933.35	Master Contract for Electric Power	\$406,933.35
4.	Undocketed	TR Butterfield Trail Corporation	\$32,627.13	Warehouse Lease	\$32,627.13

*In re Delphi Corporation, et al.,*  
*Case No. 05-44481 (RDD)*

**Exhibit 5 – Disputed Cure Proposals**

**TBD**

## EXHIBIT 6

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF ENTRY OF OMNIBUS ORDER (I) PURSUANT TO CONFIRMATION  
ORDER, 11 U.S.C. §§ 105(a), 365, AND FED. R. BANKR. P. 9014 REGARDING  
CURE PROPOSALS SUBMITTED UNDER ARTICLE 8.2(b) OF DEBTORS' PLAN  
OF REORGANIZATION AND (II) REQUEST FOR ORDER  
PROVISIONALLY ALLOWING CERTAIN CURE PROPOSALS

PLEASE TAKE NOTICE that on May \_\_, 2008, the United States Bankruptcy Court for the Southern District of New York entered an Omnibus Order (I) Pursuant To Confirmation Order, 11 U.S.C. §§ 105(a), 365, And Fed. R. Bankr. P. 9014 Regarding Cure Proposals Submitted Under Article 8.2(b) Of Debtors' Plan Of Reorganization And (II) Request For Order Provisionally Allowing Certain Cure Proposals (the "Omnibus 8.2(b) Cure Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Omnibus 8.2(b) Cure Objection Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that the "Cure Proposal," as such term is defined in the Debtors' (I) Omnibus Objection Pursuant To Confirmation Order, 11 U.S.C. §§ 105(a), 365, And Fed. R. Bankr. P. 9014 Regarding Cure Proposals Submitted Under Article 8.2(b) Of Debtors' Plan Of Reorganization And (II) Request For Order Provisionally Allowing Certain Cure Proposals (the "Omnibus Cure Objection") listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was subject to the Omnibus 8.2(b) Cure Objection Order, was listed on Exhibit \_\_ to the Omnibus 8.2(b) Cure Objection Order, and was accordingly modified, as provided below in the column entitled "Modified Amount/Ordered Treatment," subject to further modification as set forth in the Omnibus 8.2(b) Cure Objection Order.

Docket Number	Asserted Cure Amount	Basis For Objection	Modified Amount/Ordered Treatment

PLEASE TAKE FURTHER NOTICE that you may view the Omnibus 8.2(b) Cure Objection Order in its entirety by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at [www.delphidocket.com](http://www.delphidocket.com).

Dated: New York, New York  
June \_\_, 2008

BY ORDER OF THE COURT

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